

Investment Summary Overview

Stanley-Boyd Elementary and Middle

750 STUDENTS

60 STAFF

	LEVEL 1	LEVEL 2	LEVEL 3	ONGOING
Annual Membership*	Membership (Standard System) \$0.00	Membership (Standard System) \$0.00	Membership (Standard System) \$0.00	Membership (Basic System) \$0.00
	7 Habits Signature 4.0 \$0.00	Aligning Academics \$5,689.76	Empowering Instruction \$5,689.76	
	Launching Leadership Creating Culture \$6,607.10			
	\$6,607.10	\$5,689.76	\$5,689.76	\$0.00
			LEVELS 1-3	ONGOING
TOTAL INVESTMENT			\$17,986.62	\$0.00
Average Annual Student Investment			\$7.99	\$0.00
Percentage of Annual State Student Expenditure (\$11,000.00)			0.07%	0.00%

*Standard membership or greater is required during installation.
Date of Investment Summary: 5/14/2019
Investment summary guaranteed for next 30 days.

Investment Summary Detail

YEAR 1 \$6,607.10

<i>Launching Leadership / Creating Culture</i>			\$6,607.10
DESCRIPTION	AMOUNT	QUANTITY	TOTAL
Consultant	\$3,500.00	1	\$3,500.00
<i>Launching Leadership</i> Field Guide	\$45.00	45	\$2,025.00
Creating Culture Field Guide	\$20.00	45	\$900.00
Shipping Estimate (Actual Invoiced)			\$182.10

YEAR 2 \$5,689.76

<i>Aligning Academics</i>			\$5,689.76
DESCRIPTION	AMOUNT	QUANTITY	TOTAL
Consultant	\$3,500.00	1	\$3,500.00
<i>Aligning Academics</i> Field Guide	\$45.00	45	\$2,025.00
Shipping Estimate (Actual Invoiced)			\$164.76

YEAR 3 \$5,689.76

<i>Empowering Instruction</i>			\$5,689.76
DESCRIPTION	AMOUNT	QUANTITY	TOTAL
Consultant	\$3,500.00	1	\$3,500.00
<i>Empowering Instruction</i> Field Guide	\$45.00	45	\$2,025.00
Shipping Estimate (Actual Invoiced)			\$164.76

*Travel and shipping estimates are estimates ONLY. The actual amount will be invoiced once incurred.
Applicable tax not included*

**Annual Membership: Standard System Discount of 10% for Student / New-Staff Materials during Levels 1-3.*

Investment Summary Overview

Stanley-Boyd High School

	LEVEL 1	LEVEL 2	LEVEL 3	ONGOING
Annual Membership	Membership \$10,350.00	Membership \$10,350.00	Membership \$10,350.00	Membership \$7,500.00
Student Leadership Courses	\$0.00	\$0.00	\$0.00	\$0.00
Professional Development Implementation Promotion	\$15,000.00*	\$7,500.00**		
	Leading Results 7 Habits Signature 4.0	Leading Culture	Leading Academics (Custom)***	
	\$25,350.00	\$17,850.00	\$10,350.00	\$7,500.00
TOTAL INVESTMENT			\$53,550.00	\$7,500.00

*Level 1 Implementation Promotions includes the consulting day, travel, materials, and shipping expenses for Leading Results and 7 Habits Signature.

**Level 2 Implementation Promotions includes the consulting day, travel, materials, and shipping expenses for Leading Culture.

***If an academic intervention is desired then a custom training and coaching plan (Leading Academics) will be designed specific to the high school. For clarity, Leading Academics is not included in the start up investment or general investment summary.

**Standard membership or greater is required during installation.
Date of Investment Summary: 5/1/2019

Investment summary guaranteed for next 30 days.

Investment Summary - 5/1/2019

Investment Summary Detail

LEVEL 1 \$25,350.00

Professional Development \$15,000.00

DESCRIPTION	AMOUNT	QUANTITY	TOTAL
Level 1 Implementation Promotion	\$15,000.00	1	\$15,000.00
LEADing Teams Staff Field Guide		15	
LEAD Teams Student Handbook		15	
7 Habits Signature 4.0 Participant Kit		100	

Annual Membership \$10,350.00

DESCRIPTION	AMOUNT	QUANTITY	TOTAL
Standard Membership	\$10,350.00	1	\$10,350.00

LEVEL 2 \$17,850.00

Professional Development \$7,500.00

DESCRIPTION	AMOUNT	QUANTITY	TOTAL
Level 2 Implementation Promotion	\$7,500.00	1	\$7,500.00
LEADing Teams Staff Field Guide		15	
LEAD Teams Student Handbook		15	
Leading Culture Field Guide		100	

Annual Membership \$10,350.00

DESCRIPTION	AMOUNT	QUANTITY	TOTAL
Standard Membership	\$10,350.00	1	\$10,350.00

LEVEL 3 \$10,350.00

Annual Membership \$10,350.00

DESCRIPTION	AMOUNT	QUANTITY	TOTAL
Standard Membership	\$10,350.00	1	\$10,350.00

ONGOING \$7,500.00

Annual Membership \$7,500.00

DESCRIPTION	AMOUNT	QUANTITY	TOTAL
Standard Membership	\$7,500.00	1	\$7,500.00

*10% discount has been applied to the amount in Student / Classroom materials.