Your Partner for Wisconsin School Financing

Serving Wisconsin School Districts

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2024-25 Fund Balance | Fund Balance as a % of Expenditures

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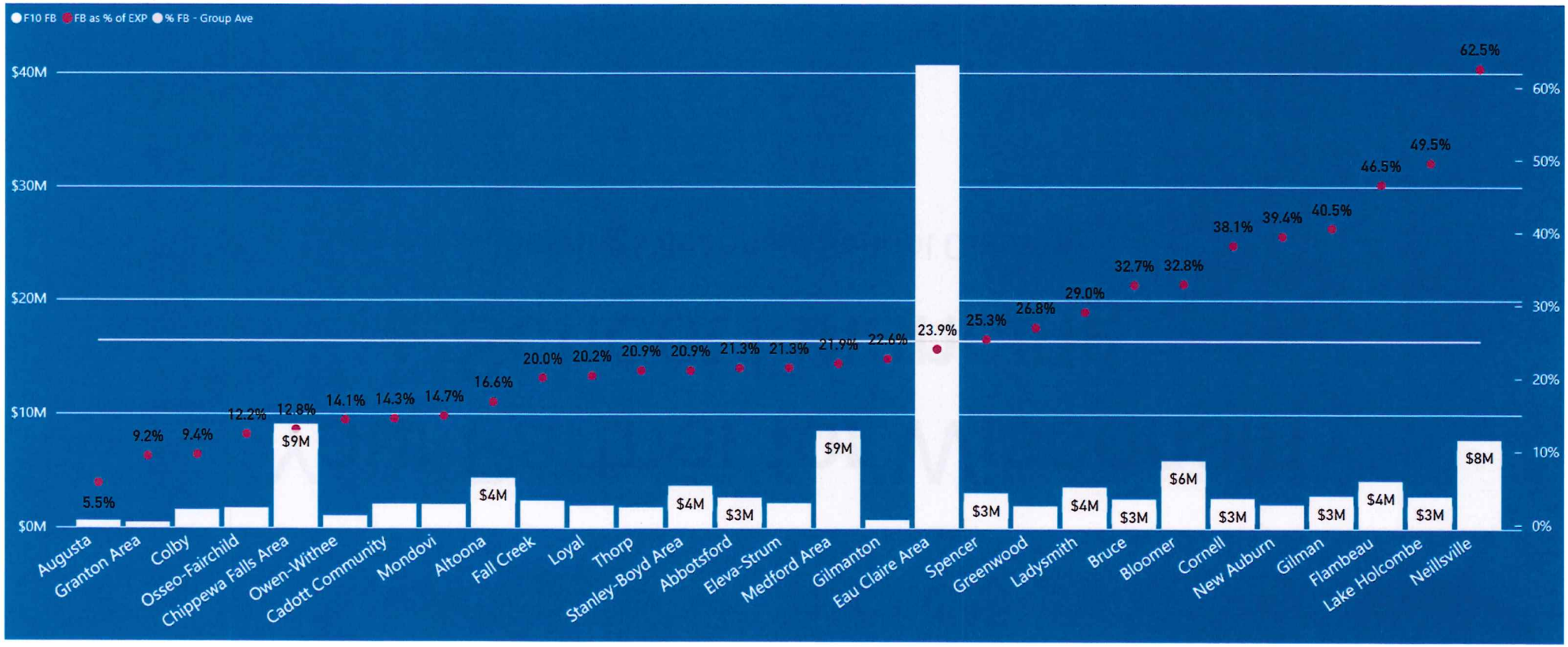

Source: Department of Public Instruction via Baird School Analytics

2024-25 Revenue Per Pupil by Source

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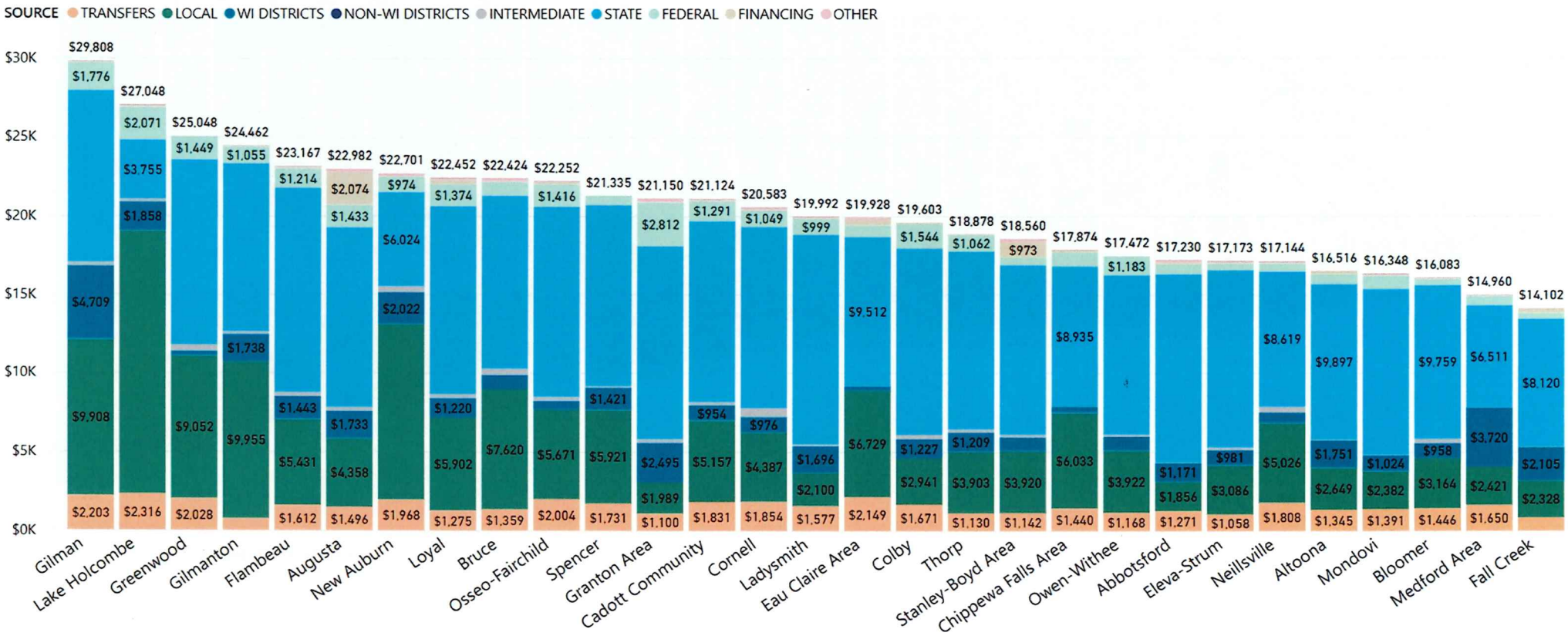
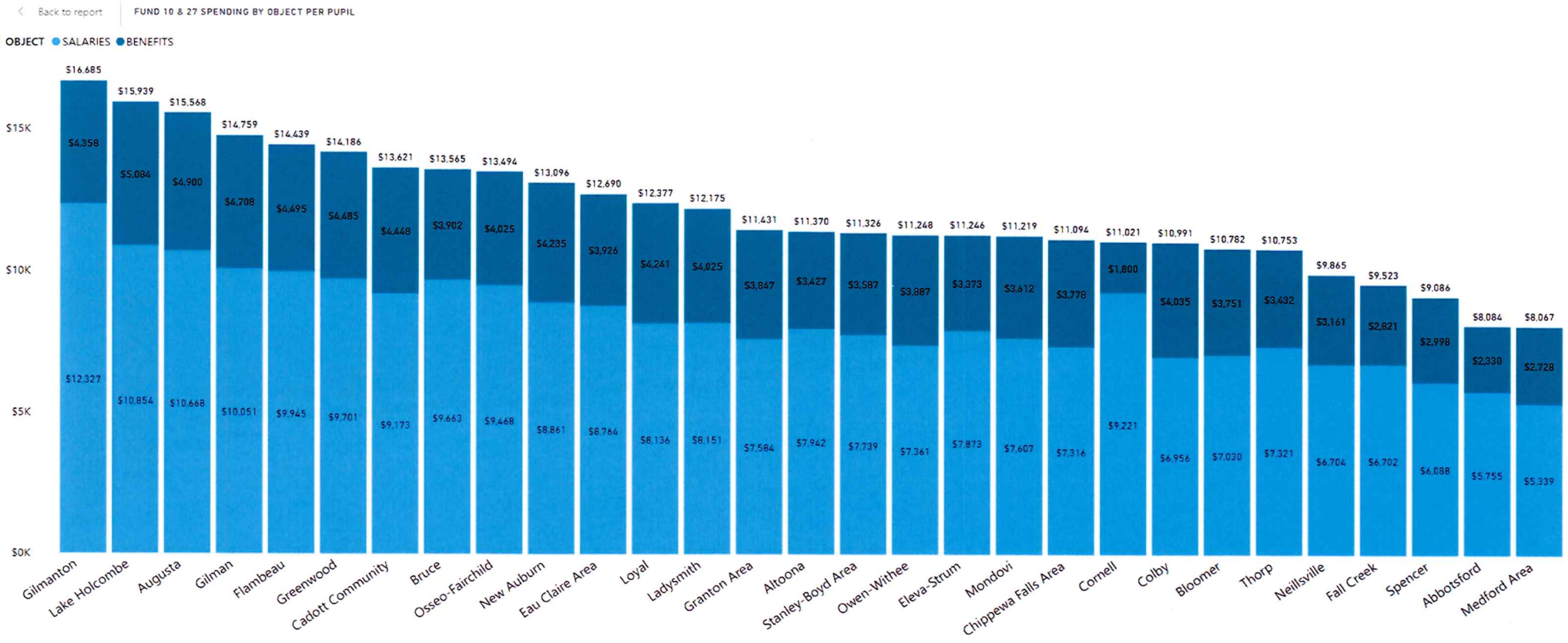


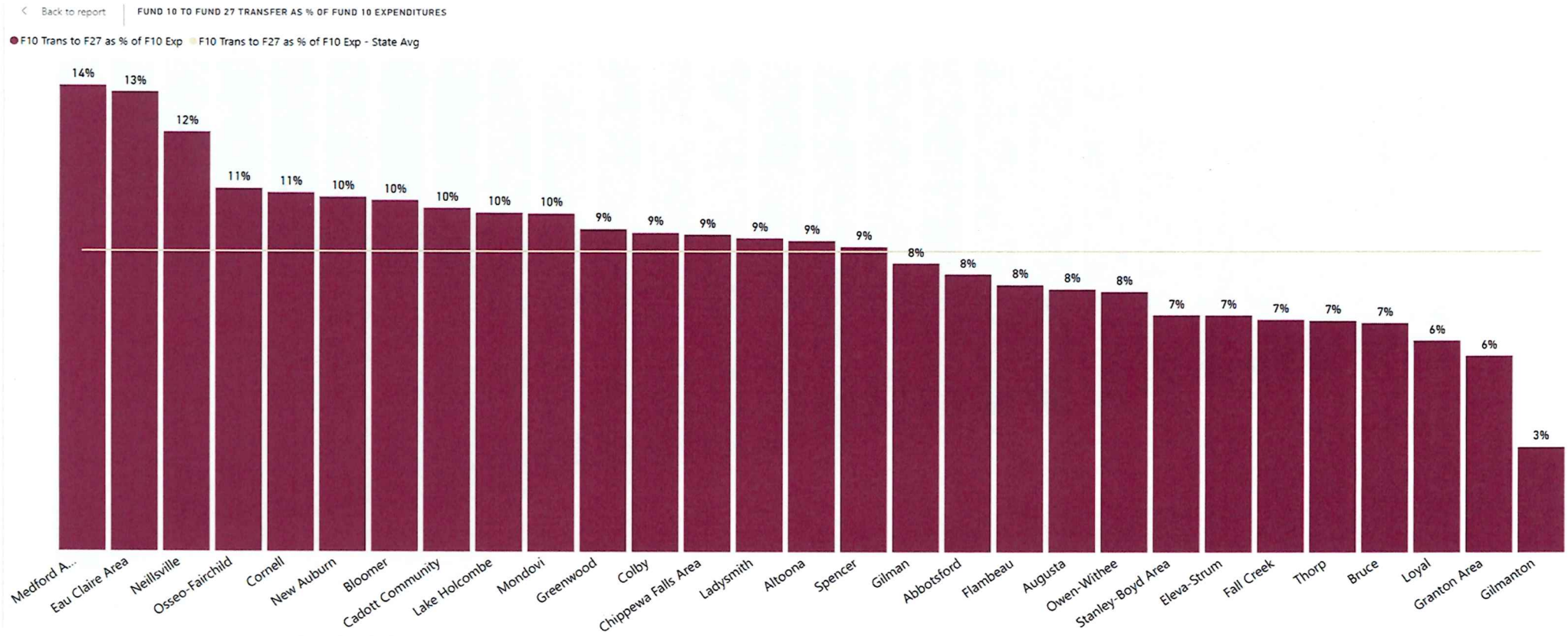
Source: Department of Public Instruction via Baird School Analytics

2024-25 Expenditures Per Pupil by Object: Salaries & Benefits



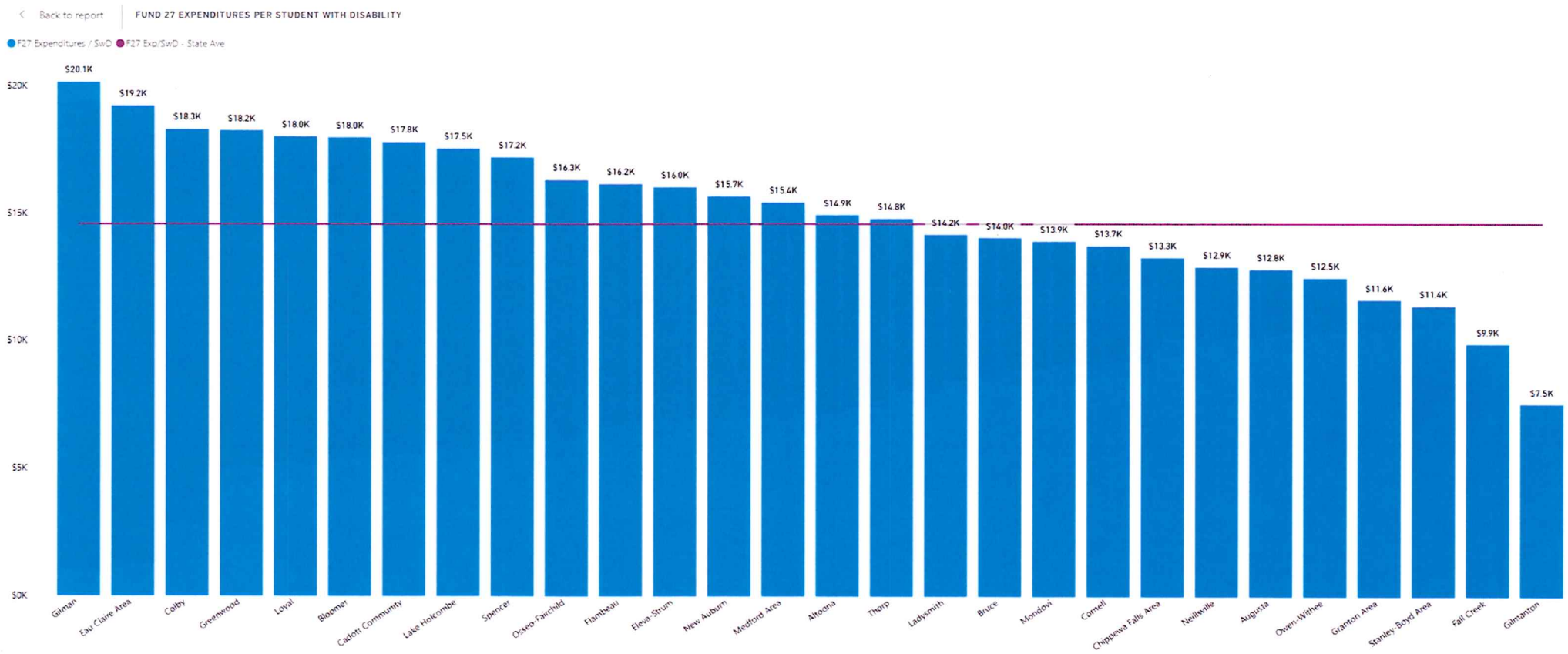
Source: Department of Public Instruction via Baird School Analytics

2024-25 Fund 10 to 27 Transfer as a % of Fund 10 Expenditures



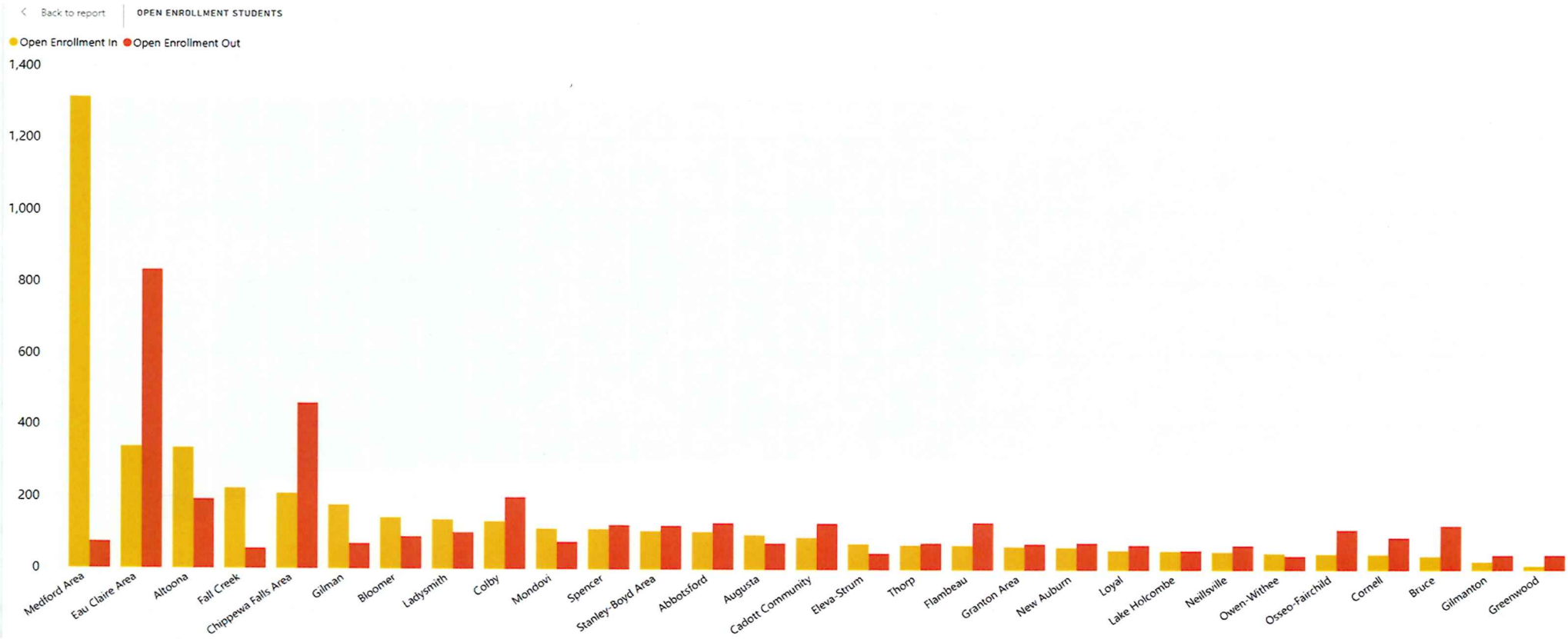
Source: Department of Public Instruction via Baird School Analytics

2024-25 Fund 10 to 27 Transfer as a % of Fund 10 Expenditures



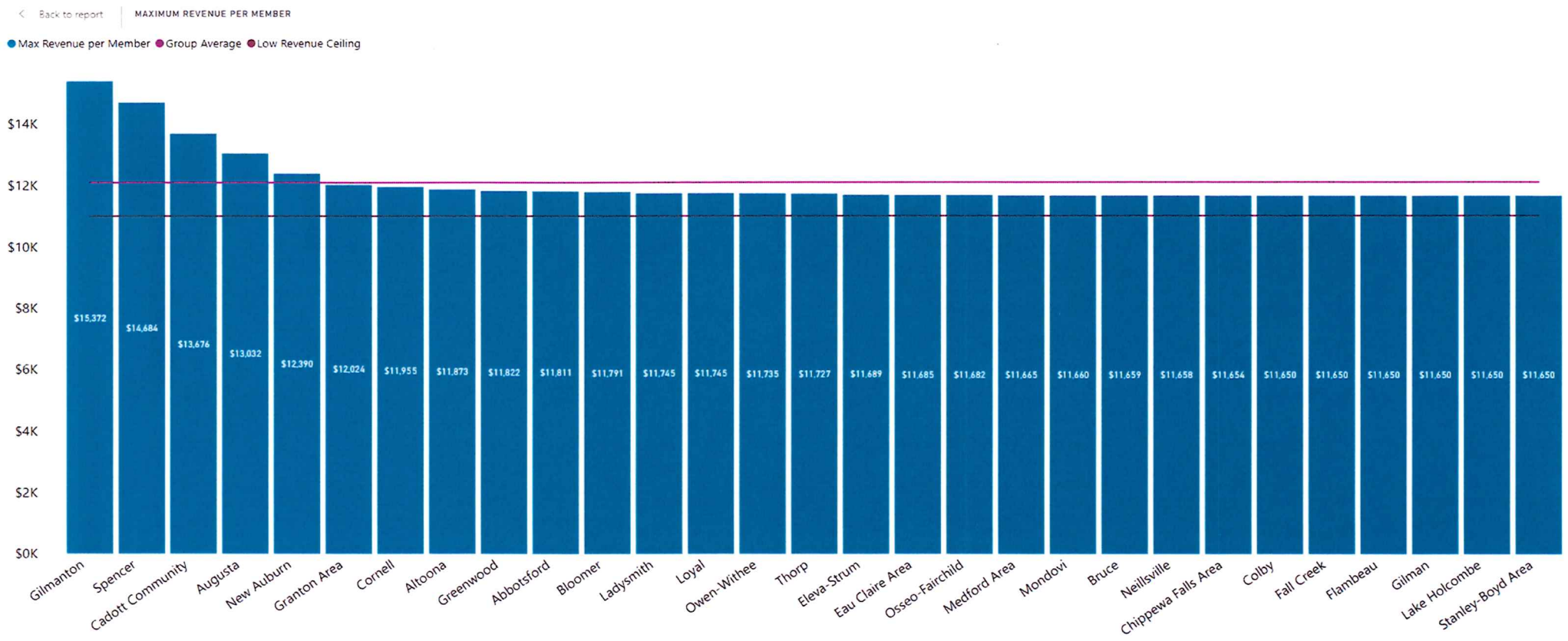
Source: Department of Public Instruction via Baird School Analytics

2024-25 Open Enrollment Students



Source: Department of Public Instruction via Baird School Analytics

2025-26 Maximum Revenue Per Member



Source: Department of Public Instruction via Baird School Analytics

2025-26 Fund 38 & Fund 39 Levies

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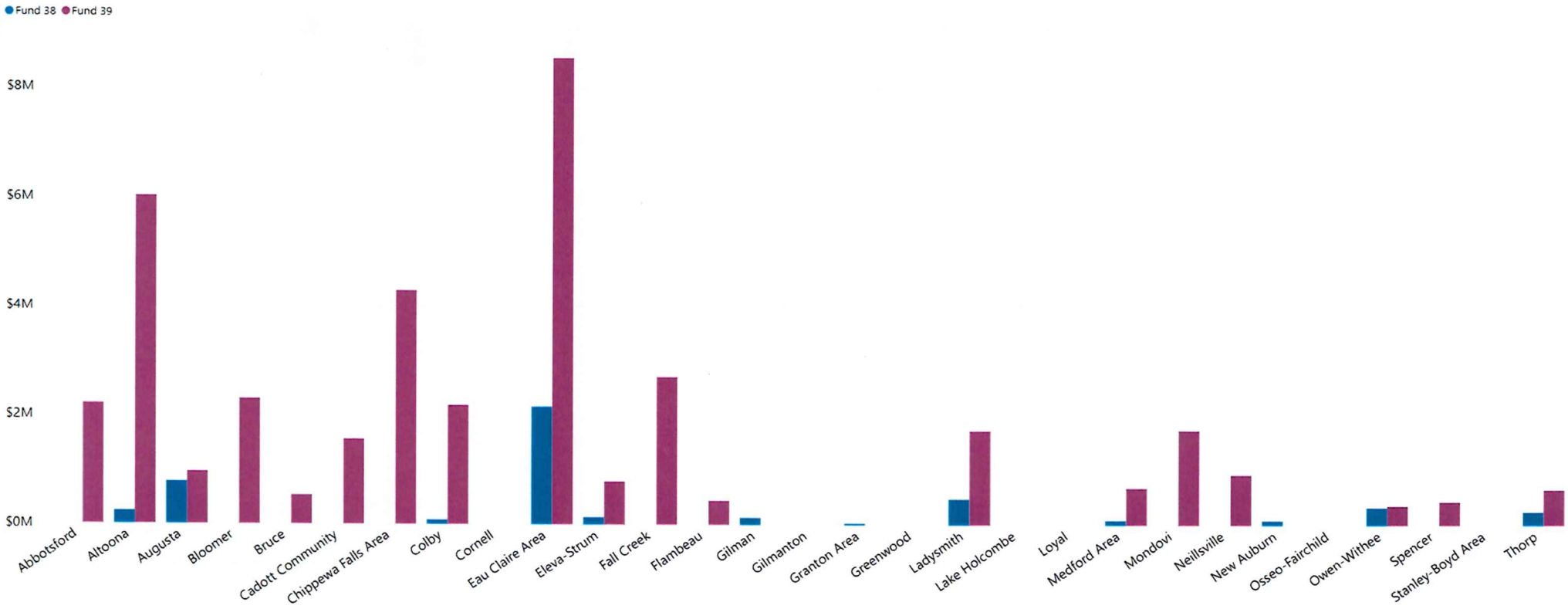
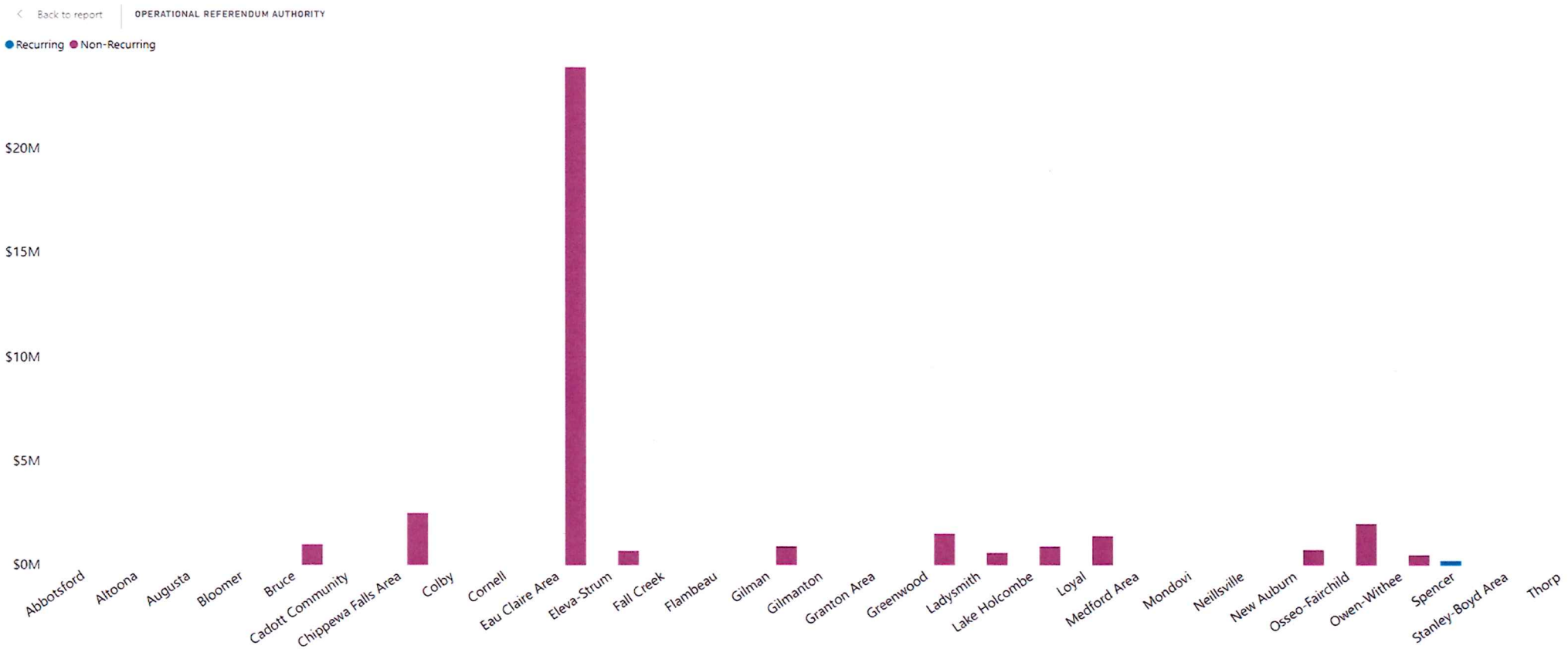


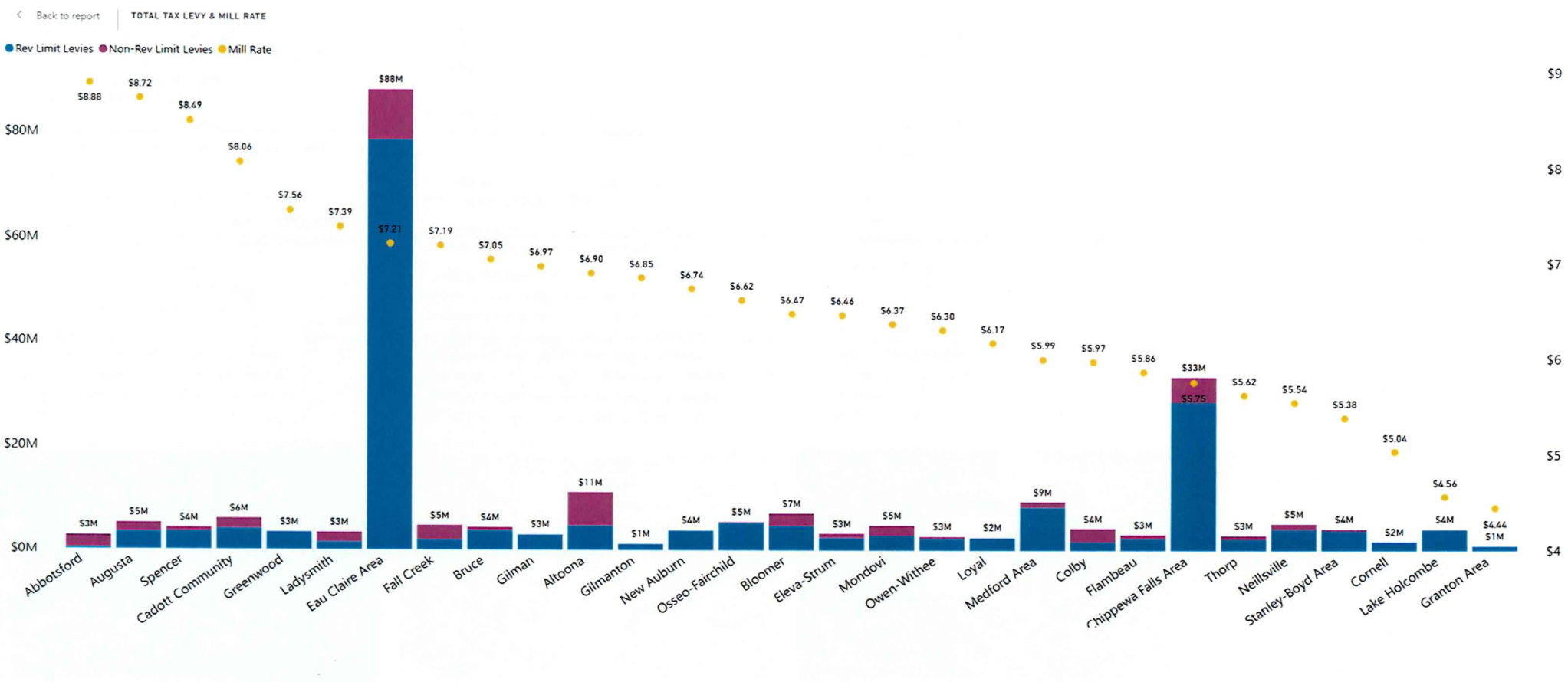
Source: Department of Public Instruction via Baird School Analytics

2025-26 Operational Referendum Authority



Source: Department of Public Instruction via Baird School Analytics

2025-26 Total Tax Levy and Mill Rate



Source: Department of Public Instruction via Baird School Analytics

Baird School Business Solutions Products and Services

BUDGET FORECAST MODEL

Customized to your district, the Baird Budget Forecast Model brings accuracy, flexibility, and what-if illustrations to your district's financial planning, while gaining resources and tools along the way.

- Provides estimates early in the budget process that allow districts to model multiple "what-if" scenarios
- Helps plan for short- and long-term financial needs while providing communication tools along the way
- Allows districts to be agile with budget decision-making
- One-on-one support from experienced business officials and school finance experts
- Networking opportunities with other superintendents and business officials
- Early planning estimates for state figures as well as "just in time" information to aid in budget analysis
- District-specific analysis, with teaching and learning opportunities year-round

SCHOOL ANALYTICS

Baird's School Analytics tool lets you filter through financial, staffing and school information throughout Wisconsin, so you can evaluate your district against neighboring ones. Additionally, the tool highlights which factors are most closely tied to increased academic performance in your district, as measured by school report card scores, readiness, "closing the gap" and other metrics.

- **Annual reporting** – Historical data, summarized succinctly and accurately for annual reports
- **Board and community presentations** – Offers high-level information, perfect for board or community meetings
- **Referendum materials** – Visuals to enhance your district's messaging and comparables to assist with benchmarking
- **Additional features** – Key financial information, staffing comparables, school-level summary, report card influencers and more
- **Add-on available** – Enrollment & open enrollment detail, financial reporting and analysis, grab-and-go options for board, community and others

VIDEO LIBRARY

The Baird Video Library (BVL) offers more than 100 short, interactive videos on school finance in an easy-to-understand format to help your district bridge the school finance gap.

- A cost-effective, interactive educational suite catered to various levels of school finance expertise, from board member to school business professional
- Resources, especially for training, continuing education, and talent development with step-by-step walkthroughs
- Flexibility, providing users instant access to relevant school finance topics anytime, anywhere
- Toolkits for any board, community, lunch-and-learn or team meeting
- Over 100 school finance videos with separate modules geared toward specific audiences
- Ability to deep dive into numerous essential details for anyone who needs and wants to know more

TRAINING/CONSULTING

Our team of School Business Solutions experts offer onsite and remote training opportunities, mentoring and consulting. We provide stand-in services during employment gaps, mentor new hires and assist with staff training and orientation in the business office.

- Business office consulting, training and mentoring
- Review of current financial records
- Multi-year budget planning and analysis
- Accounting and audit preparation
- Fulfilling annual meeting requirements
- Cash reconciliation and DPI reporting
- Business office efficiencies and procedural recommendations
- Board and community presentations

To learn how our comprehensive suite of school business services can benefit your district, contact our Wisconsin School team at BairdPublicFinance@rwbaird.com, 414-298-2324 or visit rwbaird.com/PublicFinance.

Important Disclosures

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